

Panu Lintinen (Geological Survey of Finland) 19.1.2023

Commodity	Phosphorus (phosphate, phosphate rock)	Data source
Significance for the EU (2023)	<i>Critical, not strategic</i>	
Uses of the commodity	<p><u>Main uses:</u> <i>Fertilisers (90 %)</i></p> <p><u>Minor uses:</u> <i>Metallurgic industry, electronics, pyrotechnics, organic synthesis, feed for livestock, cleaning and fire-resistant substances, matches, medicines, insecticides, herbicides, flotation reagents, matt glasses, ceramics</i></p> <p><u>Future uses:</u> <i>Fertilisers to remain the by far dominant use, with a demand is in a constant increase directly linked to human population growth. Use in batteries and electronics is assumed to increase but remain minor compared to the demand in fertilisers.</i></p>	Latunussa et al. (2020), USGS (2023)
Resources and potential in Nordic countries	<p><u>Estonia:</u> <i>Known resources 300 Mt P in sedimentary phosphorites.</i></p> <p><u>Finland:</u> <i>Known resources 267 Mt P. 210 Mt of known resources are contained in the speculative Sokli hard-rock resource of 12 Gt @ 4 % P₂O₅.</i></p> <p><u>Greenland:</u> <i>Known resources 11.5 Mt P in carbonatites.</i></p> <p><u>Norway:</u> <i>Known resources 24 Mt P. Resources include the AMCG-hosted Bjerkreim P-Ti-V deposit, with high-tonnage JORC compliant resources, the 50 Mt Kodal Fe-Ti-P deposit (JORC), the metasomatic Ødegården deposit, and the ultrapotassic Misværdal deposit in Nordland. The potential resources of apatite are large but unconstrained.</i></p> <p><u>Sweden:</u> <i>Known resources 36 Mt P (27 Mt is included in iron oxide–apatite deposits of Kiruna and Gällivare-Malmberget metallogenic areas)</i></p>	Gustafsson (1979), Noholt et al. (2005), Lauri et al. (2018), Yang et al. (2021), FODD (2022), LKAB (2022), Rosa et al. (2023)
Anthropogenic resources and potential in Nordic countries	<i>Animal manure, sewage, and food waste; minor volumes recovered from municipal waste solids.</i>	
Main deposit types in Nordic countries	<i>Sedimentary phosphorites (Estonia), igneous carbonatite intrusions (Finland), iron oxide–apatite deposits (Sweden), mafic intrusions (oxide-apatite gabbros) (Norway, Finland)</i>	Lauri et al. 2018
Main global deposit types	<i>Sedimentary phosphorites. Igneous alkaline and carbonatitic intrusions.</i>	Latunussa et al. (2020), USGS (2023)
Global production (2022)	<i>Mine production 220 Mt of phosphate rock (equals to 29–40.7 Mt P). No accurate phosphorus content is available of the ‘phosphate</i>	(IFDC 2010), Latunussa et al. (2020), USGS (2023)

	<i>rock' in the global statistics, as the grade varies (from 30 % to 42 % P₂O₅), and companies and countries commonly do not disclose the details. About 0.5 % of mined phosphorus is refined to elemental P.</i>	
Nordic production (2021)	<i>180,000 t P (mine production at Siilinjärvi, Finland). No commensurable data about Nordic refinery production is available.</i>	
Main producing countries (2021)	<i>China 38.6 %, Morocco and West Sahara 18.2 %, United States 9.5 %, Russia 5.9 % (mining). No commensurable data about refinery production is available.</i>	USGS (2023)
Technological challenges in production	<i>None</i>	
Recycling	<p><u>Present:</u> <i>There are "natural" waste flows substituting some of the use of mineral phosphate fertilizers. However, no useable data exists on the rate of effective reuse of phosphorus for manures, other organic forms, and from municipal waste, which replace the use of fertiliser or other phosphate rock derived chemicals.</i></p> <p><u>Future:</u> <i>Processes of producing elemental phosphorus from phosphorus-rich waste streams are expected to become operational sometime in the future. Experimental bacteriological recycling of phosphorous are under development in Norway, with struvite as a synthetic P-bearing mineral.</i></p>	Latunussa et al. (2020) www.hias.no/prosjekter/prosjekter-i-hias/gjodselfabrikken/nytt-biologisk-rensetrinn-i-fullskala-drift/

References

- Eilu, P., Bjerkgård, T., Franzson, H., Gautneb, H., Häkkinen, T., Jonsson, E., Keiding, J.K., Pokki, J., Raaness, A., Reginiussen, H., Róbertsdóttir, B.G., Rosa, D., Sadeghi, M., Sandstad, J.S., Stendal, H., Þórhallsson, E.R. & Törmänen T. 2021. The Nordic supply potential of critical metals and minerals for a Green Energy Transition. Nordic Innovation Report. 93 p. <https://norden.diva-portal.org/smash/get/diva2:1593571/FULLTEXT02>
- FODD 2022. Fennoscandian Ore Deposit Database. Annual update (end-2021 data). <http://en.gtk.fi/information-services/databases/fodd/index.html>
- Gustafsson, B. 1979. Uranuppslag inom Norrbotten och Västerbotten. SGU brap 79056. Unpublished report. 17 p.
- IFDC (2010). World Phosphate Rock Reserves and Resources. Available at: http://www.ifdc.org/getdoc/56358fb1-fc9b-49ba-92fe-187dc08e9586/T-75_World_Phosphate_Rock_Reserves_and_Resources
- Latunussa, C.E.L., Georgitzikis, K., Torres de Matos, C., Grohol, M., Eynard, U., Wittmer, D., Mancini, L., Unguru, M., Pavel, C., Carrara, S., Mathieux, F., Pennington, D. & Blengini, G.A. 2020. European Commission, Study on the EU's list of Critical Raw Materials, Factsheets on Critical Raw Materials. 819 p. Online: https://rmis.jrc.ec.europa.eu/uploads/CRM_2020_Factsheets_critical_Final.pdf; doi: 10.2873/92480
- Lauri, L.S., Eilu, P., Brown, T., Gunn, G., Kalvig, P. & Sievers, H. 2018. Identification and quantification of primary CRM resources in Europe. Deliverable 3.1 of the H2020 project SCRREEN. 63 p. Online at: <http://screen.eu/wp-content/uploads/2018/03/SCRREEN-D3.1-Identification-and-quantification-of-primary-CRM-resources-in-Europe.pdf>
- LKAB 2022 LKAB increases mineral resources – and reports rare earth metals. <https://lkab.com/en/press/lkab-increases-mineral-resources-and-reports-rare-earth-metals/>
- Noholt, A.J., Sheldon, R.P., Davidson, D.F. (2005). Phosphate deposits of the world, Phosphate Rock Resources, Volume 2, Cambridge University Press.
- Rosa, D., Kalvig, P., Stendal, H. & Keiding, J.K. 2023. Review of critical raw material resource potential in Greenland. MiMa rapport 2023/1. 121 p. <https://doi.org/10.22008/gpub/32049>

Critical and Strategic Metals and Minerals in Nordic countries
Raw Materials for the 21st Century

USGS 2023. Mineral commodity summaries 2023. U.S. Geological Survey. 210 p. pubs.usgs.gov/periodicals/mcs2023
Yang, X., Tamm, K., Piir, I., Kuusik, R., Trikkel, A., Tõnsuaadu, K. 2021. Evaluation of Estonian phosphate rock by flotation, Minerals Engineering, Volume 171, 2021, <https://doi.org/10.1016/j.mineng.2021.107127>